

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme **KAISER REEF LTD**

ACN/ARSN **635 910 271**

#### 1. Details of substantial holder (1)

Name **TIMOTHY PAUL NEESHAM**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **21/07/2022**

The previous notice was given to the company on **21/06/2022**

The previous notice was dated **22/06/2022**

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)           | Previous notice  |                  | Present notice    |                  |
|-----------------------------------|------------------|------------------|-------------------|------------------|
|                                   | Person's votes   | Voting power (5) | Person's votes    | Voting power (5) |
| <b>FULLY PAID ORDINARY SHARES</b> | <b>6,750,000</b> | <b>5.1987%</b>   | <b>10,290,000</b> | <b>7.28%</b>     |
|                                   |                  |                  |                   |                  |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change                                | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|---|--|----------------------|---|---|-------------------------|
| <b>*please refer to Annexure (A) attached</b> |  |                      |   |   |                         |
|   |  |                      |   |   |                         |
|   |  |                      |   |   |                         |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                   | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| <b>*please refer to Annexure (B) attached</b> |                                 |  |                                 |                                |                |

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable)             | Nature of association |
|---|-----------------------|
| <b>*please refer to Annexure (C) attached</b> |                       |
|   |                       |


### 6. Addresses

The addresses of persons named in this form are as follows:

| Name  | Address                          |
|---|----------------------------------|
| <ul style="list-style-type: none"> <li>• ALITIME NOMINEES PTY LTD &lt;HONEYHAM FAMILY A/C&gt;</li> <li>• ANGKOR IMPERIAL RESOURCES PTY LTD &lt;TURKISH BREAD S/F A/C&gt;</li> <li>• FREYABEAR FHMN PTY LTD</li> <li>• HIGHLINE CAPITAL PTY LTD</li> <li>• HONEYBEE ANHM PTY LTD</li> <li>• HUNTERLAND HJDN PTY LTD</li> <li>• QUATTRO STAGIONE PTY LTD</li> <li>• RICHSHAM NOMINEES PTY LTD</li> <li>• THE 5TH ELEMENT MCTN PTY LTD</li> <li>• WOW ITS A LOG PTY LTD &lt;OLLOCH FAMILY A/C&gt;</li> <li>• ACI CASTELLO PTY LTD</li> </ul> | PO BOX 8292, SOUTH PERTH WA 6151 |
| SOUTHERN FOREST WINES PTY LTD   | PO BOX 1409 MANJIMUP WA 6258     |

## Signature

print name TIMOTHY PAUL NEESHAM capacity DIRECTOR/TRUSTEE/CUSTODIAN

sign here  date 28 / JULY / 2022

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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**ANNEXURE A**

**3. CHANGES IN RELEVANT INTERESTS**

| DATE OF CHANGE | PERSON WHOSE RELEVANT INTEREST CHANGED                    | NATURE OF CHANGE (6) | CONSIDERATION GIVEN IN RELATION TO CHANGE (7) | CLASS AND NUMBER OF SECURITIES AFFECTED | PERSON'S VOTES AFFECTED |
|----------------|---|----------------------|---|---|-------------------------|
| 30/06/2022     | ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C> | On-Market Buy        | \$15,119.90                                   | 100000 FULLY PAID ORDINARY SHARES       |                         |
| 24/06/2022     | FREYABEAR FHMN PTY LTD                                    | On-Market Buy        | \$3,100.00                                    | 20000 FULLY PAID ORDINARY SHARES        |                         |
| 21/06/2022     | FREYABEAR FHMN PTY LTD                                    | On-Market Buy        | \$10,025.74                                   | 62489 FULLY PAID ORDINARY SHARES        |                         |
| 25/07/2022     | HONEYBEE ANHM PTY LTD                                     | On-Market Buy        | \$4,625.00                                    | 25000 FULLY PAID ORDINARY SHARES        |                         |
| 21/07/2022     | HONEYBEE ANHM PTY LTD                                     | On-Market Buy        | \$4,854.01                                    | 25000 FULLY PAID ORDINARY SHARES        |                         |
| 24/06/2022     | HONEYBEE ANHM PTY LTD                                     | On-Market Buy        | \$3,100.00                                    | 20000 FULLY PAID ORDINARY SHARES        |                         |
| 21/06/2022     | HONEYBEE ANHM PTY LTD                                     | On-Market Buy        | \$8,027.50                                    | 50000 FULLY PAID ORDINARY SHARES        |                         |
| 24/06/2022     | HUNTERLAND HJDN PTY LTD                                   | On-Market Buy        | \$3,100.00                                    | 20000 FULLY PAID ORDINARY SHARES        |                         |
| 21/06/2022     | HUNTERLAND HJDN PTY LTD                                   | On-Market Buy        | \$10,027.50                                   | 62500 FULLY PAID ORDINARY SHARES        |                         |
| 21/06/2022     | QUATTRO STAGIONE PTY LTD                                  | On-Market Buy        | \$3,633.74                                    | 22539 FULLY PAID ORDINARY SHARES        |                         |
| 24/06/2022     | THE 5TH ELEMENT MCTN PTY LTD                              | On-Market Buy        | \$3,100.00                                    | 20000 FULLY PAID ORDINARY SHARES        |                         |
| 21/06/2022     | THE 5TH ELEMENT MCTN PTY LTD                              | On-Market Buy        | \$2,027.50                                    | 12500 FULLY PAID ORDINARY SHARES        |                         |
| 21/06/2022     | WOW ITS A LOG PTY LTD <OLLOCH FAMILY A/C>                 | On-Market Buy        | \$1,500.00                                    | 10000 FULLY PAID ORDINARY SHARES        |                         |

**ANNEXURE B**

**4. PRESENT RELEVANT INTERESTS**

| HOLDER OF RELEVANT REGISTERED HOLDER OF SECURITIES        | PERSON ENTITLED TO BE REGISTERED AS HOLDER (8) | NATURE OF RELEVANT INTEREST (6)            | CLASS AND NUMBER OF SECURITIES     | PERSON'S VOTES |
|---|--|--|------------------------------------|----------------|
| ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>            | N/A  | TRUSTEE (NON-BENEFICIALLY HELD)            | 3100000 FULLY PAID ORDINARY SHARES | 3,350,000      |
| ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C> | N/A  | DIRECTOR/TRUSTEE                           | 825000 FULLY PAID ORDINARY SHARES  | 3,100,000      |
| FREYABEAR FHMN PTY LTD                                    | N/A  | CUSTODIAN/DIRECTOR (NON-BENEFICIALLY HELD) | 600000 FULLY PAID ORDINARY SHARES  | 600,000        |
| HIGHLINE CAPITAL PTY LTD                                  | N/A  | DIRECTOR                                   | 285000 FULLY PAID ORDINARY SHARES  | 285,000        |
| HONEYBEE ANHM PTY LTD                                     | N/A  | CUSTODIAN/DIRECTOR (NON-BENEFICIALLY HELD) | 600000 FULLY PAID ORDINARY SHARES  | 600,000        |
| HUNTERLAND HJDN PTY LTD                                   | N/A  | CUSTODIAN/DIRECTOR (NON-BENEFICIALLY HELD) | 600000 FULLY PAID ORDINARY SHARES  | 600,000        |
| QUATTRO STAGIONE PTY LTD                                  | N/A  | CUSTODIAN/DIRECTOR (NON-BENEFICIALLY HELD) | 600000 FULLY PAID ORDINARY SHARES  | 600,000        |
| RICHSHAM NOMINEES PTY LTD                                 | N/A  | DIRECTOR                                   | 400000 FULLY PAID ORDINARY SHARES  | 400,000        |
| THE 5TH ELEMENT MCTN PTY LTD                              | N/A  | CUSTODIAN/DIRECTOR (NON-BENEFICIALLY HELD) | 500000 FULLY PAID ORDINARY SHARES  | 500,000        |
| WOW ITS A LOG PTY LTD <OLLOCH FAMILY A/C>                 | N/A  | CUSTODIAN/DIRECTOR (NON-BENEFICIALLY HELD) | 120000 FULLY PAID ORDINARY SHARES  | 120,000        |
| SOUTHERN FOREST WINES PTY LTD                             | N/A  | DIRECTOR                                   | 60000 FULLY PAID ORDINARY SHARES   | 60,000         |
| ACI CASTELLO PTY LTD                                      | N/A  | DIRECTOR                                   | 100000 FULLY PAID ORDINARY SHARES  | 100,000        |

**ANNEXURE C**

**5. CHANGES IN ASSOCIATION**

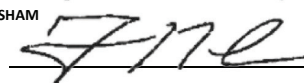
| NAME AND ACN/ARSN (IF APPLICABLE)                         | ACN         | NATURE OF ASSOCIATION |
|---|-------------|-----------------------|
| ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>            | 158 130 468 | SHAREHOLDER           |
| ANGKOR IMPERIAL RESOURCES PTY LTD <TURKISH BREAD S/F A/C> | 146 893 049 | DIRECTOR/TRUSTEE      |
| FREYABEAR FHMN PTY LTD                                    | 619 756 982 | CUSTODIAN/DIRECTOR    |
| HONEYBEE ANHM PTY LTD                                     | 619 757 005 | CUSTODIAN/DIRECTOR    |
| HUNTERLAND HJDN PTY LTD                                   | 619 757 452 | CUSTODIAN/DIRECTOR    |
| QUATTRO STAGIONE PTY LTD                                  | 629 546 952 | CUSTODIAN/DIRECTOR    |
| RICHSHAM NOMINEES PTY LTD                                 | 123 132 525 | DIRECTOR              |
| THE 5TH ELEMENT MCTN PTY LTD                              | 644 019 143 | CUSTODIAN/DIRECTOR    |
| WOW ITS A LOG PTY LTD <OLLOCH FAMILY A/C>                 | 600 380 685 | CUSTODIAN/DIRECTOR    |
| SOUTHERN FOREST WINES PTY LTD                             | 160 294 824 | DIRECTOR              |
| ACI CASTELLO PTY LTD                                      | 162 458 817 | DIRECTOR              |
| HIGHLINE CAPITAL PTY LTD                                  | 621 592 032 | DIRECTOR              |

**SIGNATURE**

TIMOTHY PAUL NEEESHAM

DIRECTOR/TRUSTEE/CUSTODIAN

SIGN HERE



DATE: 28TH JULY 2022