



Announcement Summary

Entity name

KAISER REEF LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 12, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KAU	ORDINARY FULLY PAID	8,042,662	12/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KAISER REEF LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

38635910271

1.3 ASX issuer code

KAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Sep-2021 09:53	New - Proposed issue of securities - KAU	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

7,569,698 Shortfall Shares under the Rights Issue Offer, 6,000,000 Underwriter unquoted Options exercisable at \$0.30 expiring on 30 September 2024 (being issued today under Company's ASX Listing Rule 7.1 capacity) and 2,000,000 Underwriter unquoted Options exercisable at \$0.30 expiring on 30 September 2024 (subject to shareholder approval at the Company's upcoming AGM)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

KAU : ORDINARY FULLY PAID

Issue date

12/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,042,662

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Entitlement Rights Issue shares pursuant to the Entitlement Rights Issue Prospectus dated 6 September 2021



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KAU : ORDINARY FULLY PAID	114,851,016

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KAUAB : ORDINARY FULLY PAID RESTRICTED	11,440,523
KAUAC : ORDINARY FULLY PAID RESTRICTED	6,650,000
KAUAE : OPTION EXPIRING 31-JAN-2024 RESTRICTED	4,500,000
KAUAD : OPTION EXPIRING 31-JAN-2023 RESTRICTED	4,250,000
KAUAF : OPTION EXPIRING 21-FEB-2023 RESTRICTED	1,750,000
KAUAG : OPTION EXPIRING 10-AUG-2022 EX 40C	250,000
KAUAH : OPTION EXPIRING 20-JAN-2024 RESTRICTED	1,344,800